

WE CAN HELP

I have reviewed this brochure and:

- I would like to talk to someone about including Akron Community Foundation in my will.
- I would like to receive information about other charitable tax-planning options.
- I would like to sign up for your free e-newsletter.

The best way to contact me is:

- Email Mail Telephone

Name _____

Street _____

City _____

State/Zip _____

Phone _____

Email _____

(All inquiries are treated with complete confidentiality.)

Please complete this form and either send to **lfink@akroncf.org** or mail to:

Akron Community Foundation
Attn: Laura Fink
345 W. Cedar St.
Akron, OH 44307

WHY AKRON COMMUNITY FOUNDATION

At Akron Community Foundation, our business is helping you give efficiently, effectively and meaningfully to your favorite causes and charities. You choose the cause or nonprofit. We make sure your charitable gifts reach your targets, whatever they are. By establishing a fund at Akron Community Foundation, you and your family can support activities right here in greater Akron, or at any 501(c)(3) nonprofit in the nation.

With six structured charitable fund options — from popular donor-advised funds to scholarship funds — you can give in the way that makes sense for your charitable dreams. Do you want to give to specific organizations? You can do that. Do you want your family to be involved in the grant-making decisions? We can make that possible, too.

Let us help you establish your charitable legacy in a way that makes the most sense for you and your loved ones. Call your professional advisor today to discuss your options. Or, you can contact us directly at 330-376-8522 or www.akroncf.org.

WILLS, BEQUESTS AND TRUSTS



The future is what you make of it.



Enriching lives since 1955

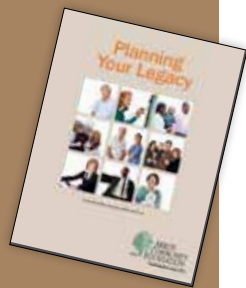
▶ MAKING A BEQUEST TO CHARITY

In considering your plans for the future, you may not only be thinking about how to help your family save on estate taxes, but also how you might benefit charitable organizations. A bequest to Akron Community Foundation allows you to leave a lasting legacy and often provides valuable tax savings.

A charitable bequest is one of the easiest gifts to make. You can create a bequest of any dollar amount, gift specific property, or designate a percentage of your estate in your will or trust plan. If you wish to make a gift with your IRA or 401(k) plan, this can usually be done by filling out a beneficiary designation form provided by your plan administrator.

FREE WILL PLANNING GUIDE

Using the Guide to Planning Your Will & Trust, you can organize what you own and state whom you intend to benefit. Once your guide is completed, we encourage you to meet with your advisor to finalize your plan. Please visit www.myakronlegacy.org for your copy. Or, call us today at 330-376-8522.



This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

▶ WONDER WHAT THE FUTURE HOLDS?

While it's impossible to know or control what happens in the future, you can have security about achieving your ultimate goals by making a plan:

Planning is one way to create a secure future for you and your loved ones. With a good plan, you can rest easy knowing your family will be well cared for and your property will pass to your intended beneficiaries.

The goal of this brochure is to help you think through some of the issues to consider in future planning. Once you have identified your goals, you will want to sit down with your advisor to create a plan that reflects those goals.

▶ WHY DO I NEED A PLAN?

Failure to plan may result in accidental disinheritance, which occurs when you have no will or it doesn't function properly. Because failure to plan means you risk harming those you love and subjecting your estate to needless tax, most people need to make a plan for the future.

WHAT ARE SOME OPTIONS FOR PLANNING MY FUTURE?

A Will: A will is a written document that permits you to state how you want your property or estate distributed, name an executor to distribute your property, pay debts and taxes, and handle other business affairs to settle your estate.

Living Trust: If you own property, you may wish to set up a living trust that directs where your assets go. Unlike a will, a trust will not subject your estate to probate, which is often a lengthy and costly process that requires a court to settle your estate.

WHAT OTHER CONSIDERATIONS NEED TO BE MADE?

Who will be the guardian of my dependent children? Your child is considered a minor in most states until he or she reaches age 18. It is important to appoint a guardian so that if you pass away, the guardian may take physical custody of and care for your minor children.

Who will have the power to manage my finances? If you are no longer able to manage your property or later wish to have someone else manage your property, a durable power of attorney will give the person you select the legal authority to buy, sell and manage your property.

Who will make my health care decisions? A durable power of attorney for health care allows you to select a person who can assist your doctors in making health care decisions if you become unable to act on your own behalf.